

Aseptic Packaging in the United States: Systems, Installations & Trends for Food & Beverage Markets

A Market Study and Desktop Reference

Aseptic processing and packaging is one of the most dynamic and profitable sectors in the U.S. food and beverage market. Food and beverage processors continue to embrace aseptic packaging and the growth continues.

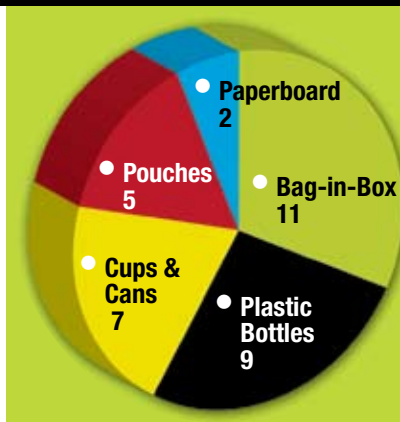
The 2010 Aseptic Packaging in the United States study outlines all of the developments that have taken place in the aseptic packaging market in the past five years. This easy to use reference provides an in-depth analysis of each major aseptic packaging segment: cans, plastic bottles, plastic cups, bag-in-box, paperboard, and pouch.

This study also provides valuable market overviews and statistics. Within the past five years, 105 new aseptic fillers worth over \$200 million were installed in the United States. A number of new, innovative processing introductions are expected to have a positive effect on the sale of aseptic packaging equipment.

U.S. Manufacturers of Aseptic Filling Equipment as of January 2010

The Aseptic Packaging in the United States report is a must-have reference for anyone in the marketplace seeking:

- Alternative aseptic filling equipment
- A benchmark of aseptic systems and installations in use currently in the U.S. food and beverage market
- Competitive analyses of various aseptic packaging solutions, their estimated costs and advantages and disadvantages
- Contract packaging options and a complete list of co-packers including technologies and capabilities
- Strategic overviews of the aseptic food & beverage processing and packaging market, capital costs, product types being aseptically packaged and alternative packaging options



Type of Filler & Number of Manufacturers

In the United States alone, there are 23 different manufacturers that have aseptic filling equipment operating with 34 different types of aseptic fillers



Photo courtesy of Aseptic Resources, Inc.

The Aseptic Packaging in the United States study will give you information that would take you months to compile, based on competitive data from Aseptic Resources. You'll have a snapshot of the aseptic packaging market at your fingertips for quick reference. This study contains data and unique perspectives gathered from personal interviews with food processors and equipment manufacturers...inside intelligence that can't be found anywhere else:

- Current, projected, and comparative historical market drivers for aseptic processing and packaging of foods and beverages
- Identification of 667 installed aseptic fillers in the United States
- Detailed market activity including a list of suppliers and the number of operations for each of the following aseptic filler segments:
 - Cans & plastic cups
 - Plastic bottles
 - Paperboard
 - Pouches
 - Bag-in-box
- Trend Analysis and Future Outlook for each of the aseptic filler segments
- How the U.S. aseptic market breaks down by package type, production speed, and estimated annual output
- 25 Aseptic Filling Provider Profiles with competitive intelligence:
 - Complete contact information
 - Filler capabilities
 - Current filling applications by end-use category
 - Equipment production rates
 - Validations
 - Photos and illustrations
 - Installed equipment by company, product, and number of lines
- 38 Co-packers including aseptic capabilities and contact information

Who Should Invest In This Study?

- Food and beverage packaging/process managers
- Purchasing managers
- Food industry executives and business development directors
- Co-packers
- Suppliers of blow molded plastic bottles, pouches, cartons, cans and other aseptically filled packages

This reference will help you find the aseptic market growth opportunities for your company all in a quick, handy reference guide. Order your copy today!

About the Author

Tom Szemplenski has more than four decades of food processing market and equipment experience. The vast majority of those years have been dedicated to aseptic processing and packaging techniques, commercial applications, and marketplace dynamics. He is the president of Aseptic Resources, Inc., a widely recognized and highly sought-after consulting organization he founded more than 19 years ago. Before launching Aseptic Resources, he was co-owner of an aseptic contract manufacturing facility located in the Midwest.

Szemplenski traveled extensively and met with dozens of food processors and equipment manufacturers within the United States and around the world to gather original data and to formulate unique perspectives for this market study. He has published nearly 50 articles and reports on this topic including the past two versions of Aseptic Packaging in the United States (1999 and 2005). He holds multiple patents in the fields of aseptic processing and packaging – making him uniquely qualified to research and write this packaging intelligence resource.

About Packaging Strategies

Packaging Strategies is the leading information provider for the packaging industry. Since 1983, we've researched and reported the key developments in packaging innovation and technologies to our customers via our semi-monthly electronic newsletter, market studies and conferences. We are proud to include the 2010 Aseptic Packaging in the United States market study as the latest addition to our library. Visit www.packstrat.com for unbiased global packaging intelligence and analysis.

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Aseptic Contract Packers in the United States – Summary by Packaging

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**Aseptic Packaging in the United States:
Systems, Installations & Trends for
Food & Beverage Markets
*A Market Study and Desktop Reference***

This in-depth, user-friendly resource allows you to quickly and easily:

- Identify opportunities in the dynamic and growing aseptic packaging market
- Compare and analyze the major aseptic packaging technologies
- Find aseptic filling technology providers and co-packers with aseptic capabilities