

Table of Contents

1. INTRODUCTION

- 1.1 Introduction
- 1.2 Methodology
- 1.3 Definitions

2. EXECUTIVE SUMMARY

- 2.1 In-mold Labels
- 2.1 In-mold Decoration

3. LABEL MARKETS

- 3.1 Product Decoration & Identification Technologies
 - 3.1.1 Flexible Packaging
 - 3.1.2 Cartons
 - 3.1.3 Direct Printed Cans/Metal Bottles
- 3.2 Global Market
- 3.3 In-mold Label & In-mold Decoration Technologies & Global Markets
 - 3.3.1 In-mold Labeling
 - 3.3.2 In-mold Decoration

4. IN-MOLD LABEL MARKET STRUCTURE, VALUE CHAIN & SEGMENTATION

- 4.1 In-mold Label Market
- 4.2 In-mold Label Market Structure
- 4.3 Value Chain
- 4.4 In-mold Label Market Segmentation
 - 4.4.1 Application Category
 - 4.4.2 End-use Market Segmentation
 - 4.4.3 Regional Markets
 - 4.4.4 Application Technology
- 4.5 Regional In-mold Label Markets
 - 4.5.1 European In-mold Market
 - 4.5.1.1 European In-mold Label Application Categories
 - 4.5.1.2 European In-mold Label End-use Segments
 - 4.5.1.3 European In-mold Label Application Technologies
 - 4.5.1.4 European In-mold Label Materials
 - 4.5.1.5 European In-mold Market – Trends & Forecasts
 - 4.5.2 North American In-mold Market
 - 4.5.2.1 North American In-mold Application Categories
 - 4.5.2.2 North American In-mold Label End-use Segments
 - 4.5.2.3 North American In-mold Label Application Technologies
 - 4.5.2.4 North American In-mold Label Materials
 - 4.5.2.5 North American In-mold Label Market – Trends & Forecasts
 - 4.5.3 Asia Pacific In-mold Label Market

Table of Contents, Cont'd

- 4.5.3.1 Asia Pacific In-mold Label Application Categories
- 4.5.3.2 Asia Pacific In-mold Label End-use Segments
- 4.5.3.3 Asia Pacific In-mold Label Application Technologies
- 4.5.3.4 Asia Pacific In-mold Label Materials
- 4.5.3.5 Asia Pacific In-mold Market – Trends & Forecasts
- 4.5.4 South American In-mold Market
 - 4.5.4.1 South American In-mold Label Application Categories
 - 4.5.4.2 South American In-mold Label End-use Segments
 - 4.5.4.3 South American In-mold Application Technologies
 - 4.5.4.4 South American In-mold Market – Trends & Forecasts
- 4.5.5 Rest of World In-mold Label Market

- 5. IN-MOLD DECORATION MARKET STRUCTURE, VALUE CHAIN & SEGMENTATION**
 - 5.1 In-mold Decoration Market
 - 5.2 In-mold Decoration Market Structure
 - 5.3 Market Segmentation
 - 5.3.1 End-use Markets
 - 5.3.2 Regional Markets
 - 5.3.3 Materials
 - 5.5 Regional Markets
 - 5.5.1 Asia Pacific In-mold Decoration Market
 - 5.5.2 European In-mold Decoration Market
 - 5.5.3 North American In-mold Decoration Market

- 6. TECHNOLOGY TRENDS**
 - 6.1 In-Mold Labels
 - 6.1.1 In-mold Label Materials
 - 6.1.2 In-mold Label Printing Technologies
 - 6.1.3 Molding & Robotics
 - 6.1.4 Molds
 - 6.1.5 Robotics/Automation
 - 6.1.6 Label Placement
 - 6.2 In-mold Decoration
 - 6.2.1 Part Size
 - 6.2.2 Part Design
 - 6.2.3 Process Developments/Innovations
 - 6.2.4 Printing Processes

- 7. THE FUTURE FOR IN-MOLD LABELING**
 - 7.1 Market Trends and Forecasts
 - 7.2 Market Opportunities
 - 7.2.1 Crate Labels
 - 7.2.2 Cups & Tubs
 - 7.2.3 Durable Labels/Product Decoration
 - 7.2.4 Barrier Materials

Table of Contents, Cont'd

7.3	Competitive Technologies
7.3.1	Direct Print
7.3.2	Competitive Label Technologies
7.3.2.1	Pressure-sensitive Labels
7.3.2.2	Sleeve Labels
7.4	Environmental Issues
7.5	Globalization
7.6	Summary
8.	THE FUTURE FOR IN-MOLD DECORATION
8.1	Market Trends and Forecasts
8.2	In-mold Decoration Opportunities
9.	DIRECTORY
9.1	In-mold Label Printer Companies
9.2	In-mold Label Printers – Sheet Offset Printers
9.3	In-mold Label Printers – Narrow Web Printers
9.4	In-mold Label Printers – Wide Web Printers
9.5	In-mold Label Printers – Screen Printers
9.6	In-mold Decoration Printer Companies
9.7	Injection Molders
9.8	EB-IML Molders
9.9	Mold Manufacturers
9.10	Equipment Suppliers
9.11	In-mold Decoration Substrates
9.12	Material Suppliers
9.13	Ink Suppliers

List of Exhibits

Exhibit 2.1 World Demand for Labels

Exhibit 2.2 World Market Shares by Labeling Technology – 2009

Exhibit 2.3 Global In-mold Label Market – 2009

Exhibit 2.4 Global Growth Rates of Label Technologies – 2009

Exhibit 2.5 Global & Regional Growth Rates for In-mold Labels

Exhibit 2.6 Forecast Growth of Global In-mold Label Market, 2009 – 2014

Exhibit 2.7 Forecast Growth of European In-mold Label Market, 2009 – 2014

Exhibit 2.8 Forecast Growth of North American In-mold Label Market, 2009 – 2014

Exhibit 2.9 Forecast Growth of Asia Pacific In-mold Label Market, 2009 – 2014

Exhibit 2.10 Forecast Growth of South American In-mold Label Market, 2009 – 2014

Exhibit 2.11 Global In-mold Label Market by Application Technology – 2009

Exhibit 2.12 Regional In-mold Label Market by Application Technology – 2009

Exhibit 2.13 Global In-mold Label Market by Material Type – 2009

Exhibit 2.14 Regional In-mold Label Market by Material Type – 2009

Exhibit 2.15 Global In-mold Label Applications by End-use Segment – 2009

Exhibit 2.16 Opportunities for the Global In-mold Label Market

Exhibit 2.17 Threats for the Global In-mold Label Market

Exhibit 2.18 Global In-mold Decoration Market – 2009

Exhibit 2.19 Global In-mold Decoration Market by Material Type - 2009

Exhibit 2.20 Regional In-mold Decoration Markets

Exhibit 3.1 Product Decoration & Identification Technologies

Exhibit 3.2 Market Segments & Common Product Decoration Technologies

Exhibit 3.3 World demand for Labels – 2009

Exhibit 3.4 World Market Shares by Labeling Technology – 2009

Exhibit 3.5 In-mold Labeling versus In-mold Decorating

List of Exhibits, Cont'd

Exhibit 3.6 In-mold Labeling – Strengths & Weaknesses

Exhibit 3.7 Demand Influences and Market Drivers

Exhibit 3.8 Global In-mold Label Market – 2009

Exhibit 3.9 Regional In-mold Label Markets

Exhibit 3.10 Forecast In-mold Decoration Market – 2009

Exhibit 3.11 Global In-mold Decoration Market – 2009

Exhibit 3.12 Regional In-mold Decoration Markets – 2009

Exhibit 3.13 Forecast In-mold Label Volume Growth, 2009 – 2014

Exhibit 4.1 Global In-mold Label Market – 2009

Exhibit 4.2 Regional In-mold Label Markets - 2009

Exhibit 4.3 Forecast Growth of Global In-mold Label Market, 2009 – 2014

Exhibit 4.4 Typified Structure of the In-mold Label Market

Exhibit 4.5 The Global In-mold Label Market – Year 2009 Value Chain Diagram

Exhibit 4.6 Estimates of In-mold Printer Numbers by Region - 2009

Exhibit 4.7 End –user Market Segments

Exhibit 4.8 Global In-mold Label Applications by End-use Segment – 2009

Exhibit 4.9 Global In-mold Label Market by Region – 2009

Exhibit 4.10 Global In-mold Label Market by Region – 2009

Exhibit 4.11 Global In-mold Label Volumes by Application Technology – 2009

Exhibit 4.12 European In-mold Label Market – Country-by-country, 2009

Exhibit 4.13 European In-mold Label Market – End-use Segments, 2009

Exhibit 4.14 European In-mold Label Market – Application Technologies, 2009

Exhibit 4.15 Types of IML-TF Material and Container Material

Exhibit 4.16 In-mold Label Market – Label Materials, 2009

Exhibit 4.17 Leading European Suppliers of Materials for In-mold Labels

List of Exhibits, Cont'd

Exhibit 4.18 Forecast Growth of European In-mold Label Market, 2009 – 2014

Exhibit 4.19 North American In-mold Label Market – End-use Segments, 2009

Exhibit 4.20 North American In-mold Label Market – Application Technologies, 2009

Exhibit 4.21 North American In-mold Label Market – Label Materials, 2009

Exhibit 4.22 Leading North American Suppliers of Materials for In-mold Labels

Exhibit 4.23 Forecast Growth of North American In-mold Label Market, 2009 – 2014

Exhibit 4.24 Asia Pacific In-mold Label Market – Country-by-country, 2009

Exhibit 4.25 Asia Pacific In-mold Label Market – End-use Segments, 2009

Exhibit 4.26 Asia Pacific In-mold Label Market – Application Technologies, 2009

Exhibit 4.27 Asia Pacific In-mold Label Market – Label Materials, 2009

Exhibit 4.28 Forecast Growth of Asia Pacific In-mold Label Market, 2009 – 2014

Exhibit 4.29 South American In-mold Label Market – End-use Segments, 2009

Exhibit 4.30 South American In-mold Label Markets – Application Technologies, 2009

Exhibit 4.31 Forecast Growth of South American In-mold Label Market, 2009-2014

Exhibit 5.1 Global In-mold Decoration Market – 2009

Exhibit 5.2 Regional In-mold Decoration Markets – 2009

Exhibit 5.3 Forecast Growth of Global In-mold Decoration Market, 2009-2014

Exhibit 5.4 Typified Structure of the In-mold Decoration Market

Exhibit 5.5 Global In-mold Decoration Market – 2009

Exhibit 5.6 Regional In-mold Decoration Markets – 2009

Exhibit 5.7 In-mold Decoration Market by Material Type, 2009

Exhibit 5.8 Regional In-mold Decoration Markets by Region

Exhibit 5.9 Asia Pacific In-mold Decoration Market by End -use, 2009

List of Exhibits, Cont'd

Exhibit 5.10 Asia Pacific In-mold Decoration Market by Material Type, 2009

Exhibit 5.11 European In-mold Decoration Market by Material Type, 2009

Exhibit 6.1 In-mold Label Materials – 2009

Exhibit 6.2 Breakdown by Printing Process & Label Type

Exhibit 6.3 Roll to Die Cut Label Printing Options

Exhibit 7.1 Forecast Global Growth Rates for In-mold Labels, 2009-2014

Exhibit 7.2 Forecast Growth of North American In-mold Label Market, 2009-2014

Exhibit 7.3 Forecast Growth of European In-mold Label Market, 2009-2014

Exhibit 7.4 Forecast Growth of Asia Pacific In-mold Label Market, 2009-2014

Exhibit 7.5 Forecast Growth of South American In-mold Label Market, 2009-2014

Exhibit 7.6 Opportunities

Exhibit 7.7 Threats

Exhibit 8.1 Forecast Growth of Global In-mold Decoration Market, 2009 2014