

PTIS Global Packaging Supplier Directory 2009

*A Powerful, Accessible Reference Guide to Discovering and
Understanding the Top Global Packaging Companies*

A packaging resource guide unlike any other on the market today, this directory provides thorough, up-to-date information on 200 of the leading packaging converters and material suppliers from around the globe. More than 300 pages in length, this directory not only provides critical contacts but digs deeper to offer well-researched data on high-level capabilities, relative industry size, global operations, markets supplied, key senior leadership and much more.

This Directory Contains Critical Knowledge Of Key Market Players Including:

- Annual historical sales and profit figures for top global packaging companies
- A sweeping profile of each company, identifying main markets, package formats, materials used or supplied, key operating divisions, top leadership, and areas served in the packaging value chain
- Easily understood and scannable financial charts for many companies that display historical sales and income, sales as a percentage of business or market segments, and sales percentages by global regions
- A breakdown of global regions of operations for each company, including manufacturing sites, sales offices, and distribution centers
- The packaging materials supplied, broken down into eight categories across all formats, for each company profile
- A deep look at the main market segments served by each global company, grouped into seven classifications
- Supplemental, high-level charts featuring a breakdown of market segments, global regions of operations, and types of packages produced

Plus...

- An easy-to-use cross-reference guide at the end of the directory that allows quick access to company information, sorted by package format, global operating regions, and main markets

Highlights Of This Definitive Reference Source:

- 200 in-depth global packaging company profiles
- 216 charts offering a highly readable, quick company overview that can be downloaded and used
- Tables for all 200 companies summarizing annual sales, value chain expertise, global regions of operations, materials supplied, main markets, and subsidiaries
- Identification of the top leadership at each company, including titles and positions

View Sample
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PTIS Global Packaging Supplier Directory 2009

This powerful, easily accessed guide for the top 200 global packaging companies provides sourcing information seldom available to the packaging marketplace.

Featuring prominent companies from every continent and a penetrating look at the top operations of each, this reference guide needs to be on the shelves of every top brand owner, packaging converter, and supplier.

This guide is the leading resource for packaging decision makers across the value chain including supporting tables for each company and 216 supplementary charts.

Why This Report Is Invaluable To Every Decision Maker In The Packaging Industry:

- Identifies many of the most prominent company names among packaging converters and material suppliers in North America, Europe, Asia/Pacific, Africa, the Middle East, and Latin America
- Provides extensive sourcing information across geographics, market segments, and package formats
- Supports efforts to transfer technologies to other regions of the world and find partners to develop new package innovations
- Assists in finding the most qualified converters and suppliers that can drive the launch of a package and manufacture it in a targeted geographic location
- A time-saving means of finding top decision makers at prominent packaging companies and understanding how that company fits into the packaging value chain
- A solid, well-researched source to locate the top companies in main packaging markets

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Who Will Benefit From This Report:

Brand owner companies building their qualified, global packaging supplier base and needing an authoritative reference guide to find the best sources

Converters seeking partnerships, ventures and technology transfer opportunities and needing to identify the key companies worldwide by market, format, and materials

Material, equipment, and services suppliers and contract packagers needing to build a global database of potential companies to grow their customer list and pinpoint top converters globally

Cross-functional teams within CPG and converting companies in such functions as purchasing, marketing, sales, package development and innovation, and production

Packaging-industry consultants, equity firms, investment banks, and other financial services companies preparing information for M&A, partnership and venture opportunities

This detailed resource guide includes:

Main market segments served by a company including:

- Beverages
- Food
- Foodservice
- Health, beauty, and personal care
- Household chemicals and cleaners
- Pharmaceuticals and medical device
- Agricultural and industrial chemical

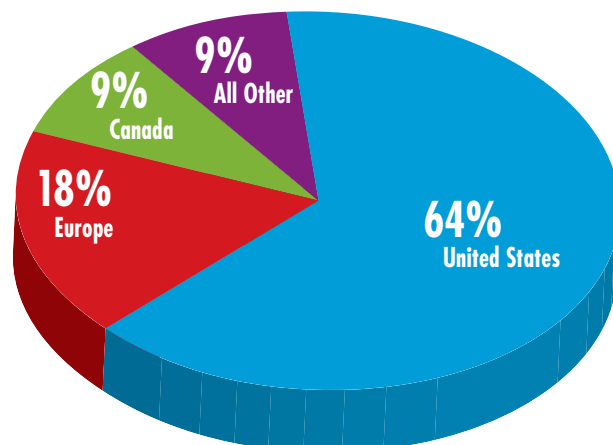
Main packaging materials supplied including:

- Composite container
- Corrugated
- Flexible Film
- Glass
- Metal
- Paper/Paperboard
- Semi-Rigid Plastics

Global Regions of Operations including:

- North America
- Central and South America
- Europe
- The Middle East/Africa
- Asia/Pacific

Sonoco 2008 Sales by Global Region



Source: PTIS Global Packaging Supplier Directory 2009

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II. Packaging Supplier Profiles

AEP Industries Inc.
Ahlstrom Corp.
Alcan Packaging
Alcoa Inc.
Alexir Packaging Ltd.
Alpha Packaging
ALPLA Werke, Alwin Lehner GmbH & Co. KG
Amcor Ltd.
American Packaging Corp.
Ampac Packaging LLC
Anadolu Can Sanayii A.S.
Anchor Glass Container Corp.
Applied Extrusion Technologies Inc. (AET)
AptarGroup Inc.
Ardagh Glass Group PLC
Art Metall Pack
Associated Packaging Technologies
Aug Heinrichs Druck + Verpackung GmbH & Co. KG
Ball Corp.
BASF
Beaston Clark
Belcap Switzerland AG
Bemis Co. Inc.
Benson Group
Bericap GmbH
Berlin Packaging
Berry Plastics Corp.
Bischof + Klein GmbH & Co. KG
Boise Inc.
Borealis AG
Brasilata
Brasilgrafica S.A.
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Bryce Corp.
CanFab Packaging Inc.
Caraustar Industrial Inc.
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Carter Holt Harvey Ltd.
Cartmont S.A. de C.V.
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Conflex Group
Consolidated Container Co.
Constantia Packaging AG
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Container Corp. of Canada
Convertidora Industrial S.A. de C.V.
Copamex S.A. de C.V.
Cope Allman Jaycare Ltd.
Crown Holdings Inc.
Curwood
Dai Nippon Printing Co. Ltd.
Daiwa Can Co.
Danapak Flexibles A/S
Dart Container Corp.
Diamond Packaging
Dixie Toga Brazil
Dow Chemical Co.

DS Smith Plc
DSM
DuPont
Eastman Chemical Co.
Ecobliss Blisterproducts
Ecolean AB
Edelmann Group
Elopak AS
Engel Group
Entropy Solutions Inc.
Essel Propack Ltd.
Europoligrafico & Ati Packaging SpA
Evergreen Packaging Inc.
Exopack LLC
ExxonMobil Chemical Co.
Fabri-Kal
FlexoPack S.A.
Fort Dearborn Co.
FPC Flexible Packaging Corp.
Fres-co System USA Inc.
Fuji Seal International Inc.
Fujimori Kogyo Co. Ltd. (Zarcos)
Georgia-Pacific LLC
GEPACK Empresa Transformadora de Plásticos SA
Giepac Bourgogne Saica Emballage
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Goglio
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Long Chen Paper Co. Ltd.
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MeadWestvaco Corp.
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Nampak Ltd
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Printpack Inc.
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PWP Industries
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San Miguel Yamamura Packaging Corp.
SCA Packaging
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Sealed Air Corp.
SIG Combibloc Group
Sigma Plastics Group
Silgan Holdings Inc.
Sinimplast
Smurfit Kappa Group Plc
Smurfit-Stone Container Corp.
Solo Cup Co.
Sonoco Products Co.
Stora Enso Oyj
Sudpack Verpackungen GmbH
Sun Chemical
Suzano Pulp and Paper
Temple-Inland Inc.
Tetra Pak
Thai Packaging & Printing Ltd.
The Tinplate Co. of India Ltd. (TCIL)
The Treofan Group
Toppan Printing Co. Ltd.
Toray Industries Inc.
Toyo Seikan Kaisha Ltd.
TricorBraun
Uflex Ltd.
Utah Paperboard Co.
Winpak Ltd.
Wipak
Yau Bon Offset Printing Ltd.
Zhuhai Zhongfu Enterprise Co. Ltd.
Zip-Pak

III. Cross Reference Guides
Composite Container Suppliers
Corrugated Container Suppliers
Flexible Film Suppliers
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Metal Container Suppliers
Paper and Paperboard Container Suppliers
Semi / Rigid Plastic Container Suppliers
"Other" Suppliers

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About the Author



Tim Brown is a senior associate with Packaging Technology & Integrated Solutions (PTIS) and has more than 15 years of experience in

packaging R&D, engineering and consulting with PTIS, Starbucks Coffee Company, M&M/Mars and Nestlé Beverage Company. His key responsibilities and contributions have been in the areas of packaging innovation, packaging material solutions, integrated packaging equipment solutions, new equipment platform development and implementation, strategic capital planning, project management and organizational benchmarking. At Starbucks, Tim was responsible for building and leading a team of packaging engineers that were accountable for more than \$40 million in annual packaging material spend and \$10 million in annual capital equipment spend. While at M&M/Mars, he was responsible for developing and implementing packaging for over six new product launches and implemented the first zipper package for the company. Tim holds a bachelor's degree in packaging from Michigan State University.

PTIS is regarded as the packaging industry's premier tactical assessment and strategic problem solving organization. Its principles, Dr. Michael Richmond and Brian Wagner, bring a combined half-century of experience to bear in helping top-tier consumer packaged goods companies achieve their desired results through strategic organization, new growth and productivity initiatives.



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